

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

22/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,829.82	(1.0)	3.3	22.7	21.4	3.6	3.1	1.79%
MSCI Emerging Markets Index	1,174.56	0.6	9.2	14.9	15.2	1.9	1.7	2.66%
MSCI FM FRONTIER MARKETS	588.55	0.5	10.5	-	12.6	1.6	1.7	4.36%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	610.52	(0.1)	7.2	10.4	13.9	1.7	1.7	4.46%
Muscat Stock Exchange MSX 30 Index	4,497.48	0.6	(1.7)	8.0	12.5	0.9	0.8	6.14%
Tadawul All Share Index	11,234.51	(0.6)	(6.7)	17.3	22.2	2.1	2.4	4.11%
Dubai Financial Market General Index	5,444.80	0.1	5.5	9.4	11.4	1.6	1.1	5.44%
FTSE ADX GENERAL INDEX	9,653.50	(0.1)	2.5	18.3	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,774.26	0.0	1.9	11.9	14.1	1.3	1.5	4.63%
Bahrain Bourse All Share Index	1,922.35	0.1	(3.2)	13.6	11.3	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,052.89	(0.2)	9.4	18.0	21.1	1.8	1.6	3.36%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	616.10	0.9	8.2	16.1	17.1	1.9	1.8	2.62%
MSCI AC Asia Ex. Japan Index	764.13	0.8	8.5	15.6	16.8	1.8	1.7	0.00%
Nikkei 225	36,985.87	(0.8)	(7.3)	17.8	25.5	1.9	1.9	2.01%
S&P/ASX 200	8,348.65	(0.5)	2.3	20.9	19.4	2.4	2.2	3.53%
Hang Seng Index	23,544.31	(1.2)	17.4	12.1	11.0	1.4	1.1	3.53%
NSE Nifty 50 Index	24,609.70	(0.8)	4.1	23.0	24.0	3.4	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.16	(0.0)	9.0	17.1	16.3	2.2	2.0	3.15%
MSCI Emerging Markets Europe Index	148.19	(0.1)	25.2	10.5	7.4	1.3	1.0	3.43%
FTSE 100 Index	8,728.87	(0.7)	6.8	13.2	14.1	2.0	1.8	3.52%
Deutsche Boerse AG German Stock Inc	23,918.51	(0.8)	20.1	39.6	15.7	2.0	1.7	2.40%
CAC 40	7,834.36	(1.0)	6.1	16.5	16.0	1.9	1.8	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,812.16	(1.6)	(0.2)	25.5	24.1	4.9	4.3	1.36%
S&P 500 INDEX	5,844.61	(1.6)	(0.6)	25.0	24.0	5.0	4.4	1.31%
Dow Jones Industrial Average	41,860.44	(1.9)	(1.6)	23.2	21.5	5.3	4.8	1.72%
NASDAQ Composite Index	18,872.64	(1.4)	(2.3)	35.3	39.1	6.8	6.0	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	536.18	0.0	-2.5	-35%	135%
Gold Spot \$/Oz	3,296.22	-0.6	25.6	-4%	214%
BRENT CRUDE FUTR Jul25	63.72	-1.8	-13.0	-24%	37%
Generic 1st'OQA' Future	63.02	-2.6	-17.1	-50%	241%
LME COPPER 3MO (\$)	9,533.50	0.1	8.7	-12%	120%
SILVER SPOT \$/OZ	32.83	-1.7	13.6	-6%	174%

Source: FSC

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Muscat Stock Exchange

Close	4,497.48		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	26.35	0.59%						
Previous Close	4,471.13		Financial Sector	7,908.34	7,870.21	0.48%	3.50%	2.36%
Open	4,471.13		Industry Sector	6,200.11	6,218.60	-0.30%	4.01%	17.63%
Day's High	4,497.48		Services Sector	1,588.62	1,585.46	0.20%	3.29%	-8.86%
Day's Low	4,465.38							
YTD Change	-1.73%							
Volume Mn	62.03							
MSX30 Value Traded Mn	10.15							
Traded Securities	61							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
TAKAFUL OMAN	0.046	9.52%	GULF INTERNATIONAL CHEMICALS	0.074	-3.90%	OQ BASE INDUSTRIES	0.116	14022.03
UNITED FINANCE	0.060	5.26%	MAJAN COLLEGE	0.103	-3.74%	SOHAR INTERNATION	0.140	10115.09
AL MADINA INVESTMENT HOLDING	0.046	4.55%	SHARQIYAH DESALINATION	0.130	-3.70%	OQ EXPLORATION AN	0.289	7845.60
OMAN INVESTMENT & FINANCE	0.072	4.35%	MUSCAT CITY DESALINATION	0.066	-2.94%	OQ GAS NETWORKS	0.144	7456.95
AL OMANIYA FINANCIAL SERVICES	0.130	4.00%	NATIONAL GAS	0.073	-2.67%	NATIONAL FINANCE	0.117	5016.68

Saudi Exchange

Close	11,234.51		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-69.17	-0.61%	Tadawul Banks	12,264.60	12,318.75	-0.44%	-1.97%	-3.17%
Previous Close	11,303.68		Tadawul Energy	4,836.45	4,946.42	-2.22%	-2.45%	0.47%
Open	11,270.28		Tadawul Utilities	9,760.92	9,801.04	-0.41%	-5.50%	-13.21%
Day's High	11,273.65		Tadawul Telecom	8,359.93	8,438.49	-0.93%	-1.54%	-9.94%
Day's Low	11,207.54		Tadawul Insurance	9,091.33	9,029.15	0.69%	-2.79%	-2.23%
YTD Change	-6.66%		Tadawul Retailing	7,318.29	7,328.90	-0.14%	-2.05%	-3.91%
Volume Mn	177,598.59		Tadawul Food & Beverages	5,167.58	5,174.50	-0.13%	-3.20%	-5.27%
Value Traded Mn	4,372.98		Tadawul Media	18,654.00	18,975.38	-1.69%	-5.44%	-14.01%
Traded / Listed Stocks	253	228	Tadawul Materials	5,076.43	5,070.64	0.11%	-1.51%	-2.45%
			Tadawul Capital Goods	14,174.59	14,248.96	-0.52%	-2.69%	1.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PARTS CENTER CO	45.9	5.03%	ARABIAN FOOD & DAIRY FACTORI	68.60	-7.05%	TOURISM ENTERPRIS	0.82	21493.07
SAUDI RE FOR COOPERATIVE REI	49.55	4.87%	AL-ETIHAD COOPERATIVE INSURA	13.46	-3.72%	SAUDI ARABIAN OIL C	25.50	9035.72
AL RAJHI CO FOR CO-OPERATIVE	119.6	4.00%	AME COMPANY FOR MEDICAL SUPP	106.00	-3.64%	AL-BAHA DEVELOPMI	3.82	5206.19
CHUBB ARABIA COOPERATIVE INS	36.9	3.65%	SHL FINANCE CO	19.58	-3.55%	BATIC INVESTMENTS	2.33	4293.73
AMANA COOPERATIVE INSURANCE	8.94	3.59%	EAST PIPES INTEGRATED CO FOR	121.20	-2.88%	JABAL OMAR DEVELC	23.84	3471.80

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,444.80							
Change	6.38	0.12%						
Previous Close	5,438.42		Real Estate & Construction	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Open	5,439.19		Banking	89,434.00	89,434.00	0.00%	0.00%	89,434.00
			Investment and Financial	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Day's High	5,456.33		Insurance	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Day's Low	5,424.84		Consumer Staples	89,434.00	89,434.00	0.00%	0.00%	89,434.00
YTD Change	0.06		Services	89,434.00	89,434.00	0.00%	0.00%	89,434.00
			Industrial	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Volume Mn	97,251.38		Telecommunication	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Value Traded Mn	543.75		Transportation	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI INSURANCE CO. (P.S.C.)	16.1	15.00%	NATIONAL CEMENT CO	3.39	-5.57%	DEYAAR DEVELOPME	0.90	13,353.11
DUBAI NATIONAL INSURANCE	2.96	4.59%	AL SALAM BANK SUDAN	0.575	-3.85%	DUBAI ELECTRICITY &	2.67	11,286.54
DRAKE & SCULL INTERNATIONAL	0.311	1.30%	NATIONAL GENERAL INSURANCE	6.12	-3.62%	DRAKE & SCULL INTEI	0.31	10,220.13
MASHREQBANK	237.9	1.23%	TAKAFUL EMARAT INSURANCE	1.27	-2.31%	GULF NAVIGATION H	5.38	8,166.84
AMLAK FINANCE	0.838	1.21%	AL FIRDOUS HOLDINGS PJSC	0.266	-1.85%	SHUAA CAPITAL PSC	0.23	8,128.49

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,653.50							
Change	-12.97	-0.13%						
Previous Close	9,666.47		Financial	17,604.23	17,653.80	-0.28%	0.08%	1.57%
Open	9,666.47		Telecommunication	4,233.82	4,226.36	0.18%	-0.27%	-0.97%
			Consumer Services	9,173.72	9,173.59	0.00%	-1.19%	-0.23%
Day's High	9,677.48		Basic Material	4,728.57	4,733.78	-0.11%	-0.90%	0.47%
Day's Low	9,645.27		Industrials	2,551.10	2,516.50	1.37%	0.51%	0.68%
YTD Change	2.49%		Utilities	12,554.71	12,475.25	0.64%	0.64%	-0.32%
			Energy	2,173.08	2,185.76	-0.58%	-1.46%	3.14%
Volume Mn	293,553.56		Health Care	2,017.87	2,021.39	-0.17%	1.45%	-1.65%
Value Traded Mn	1,214.58		Real Estate	12,278.17	12,270.60	0.06%	0.76%	0.89%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SEER MARINE SUPPLIES & EQ	3.8	10.79%	INSURANCE HOUSE	0.62	-8.15%	MULTIPLY GROUP	2.13	19584.87
ALPHA DHABI HOLDING PJSC	11.9	4.57%	ESG EMIRATES STALLIONS GROU	9.15	-2.76%	ABU DHABI NATIONA	0.50	18375.34
GHITHA HOLDING PJSC	22.12	3.95%	PALMS SPORTS P.J.S.C	6.65	-2.21%	ALDAR PROPERTIES P	8.35	11285.41
HAYAH INSURANCE CO PJSC	1.81	2.84%	ABU DHABI SHIP BUILDING CO	5.8	-1.53%	ESHRAQ INVESTMEN'	0.43	9466.47
NATIONAL BANK OF UMM AL QAIW	2.24	1.82%	EASY LEASE MOTOR CYCLE PRJSC	27.98	-1.48%	AL SEER MARINE SUP	3.80	8666.36

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Qatar Stock Exchange

Close	10,774.26		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.90	0.02%	Total Return	25,417.49	25,413.02	0.02%	1.89%	3.01%
Previous Close	10772.36		Rayan Islamic	5,146.05	5,154.60	-0.17%	1.58%	2.35%
Open	10772.36		All Share	3,977.98	3,977.14	0.02%	1.86%	3.25%
			Banks & Finance	4,968.88	4,957.46	0.23%	2.48%	4.84%
Day's High	10782.8		Industrials	4,289.56	4,294.72	-0.12%	1.96%	0.96%
Day's Low	10699.68		Transportation	5,821.25	5,818.84	0.04%	0.77%	4.12%
YTD Change	0.01921939		Real Estate	1,639.03	1,649.30	-0.62%	0.22%	0.28%
			Insurance	2,357.79	2,357.02	0.03%	-0.34%	1.09%
Volume Mn	210.659		Telecommunications	2,222.51	2,238.22	-0.70%	0.69%	0.90%
Value Traded Mn	507.8975		Consumer Goods	8,022.50	8,049.18	-0.33%	0.86%	1.21%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	2.10	3.60%	QATAR CINEMA & FILM DISTRIB	2.39	-9.98%	MAZAYA REAL ESTAT	0.64	23015.91
QATAR ELECTRICITY & WATER CO	15.95	1.72%	AL FALEH EDUCATION HOLDING	0.78	-3.84%	EZDAN HOLDING GR	1.05	21547.78
MANNAI CORPORATION QPSC	4.00	1.11%	WIDAM FOOD CO	2.30	-3.03%	AL FALEH EDUCATIO	0.78	21136.25
QATAR NATIONAL CEMENT CO	3.48	0.70%	QATAR & OMAN INVESTMENT CO	0.69	-2.12%	AL RAYAN BANK	2.35	10886.04
AL AHLI BANK	3.67	0.63%	GULF INTERNATIONAL SERVICES	3.23	-1.91%	BALADNA	1.27	10411.60

Bahrain Bourse

Close	1,922.35		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.51	0.08%						
Previous Close	1,920.84		MSCI Bahrain	154.71	154.71	0.00%	0.00%	1.14%
Open	1,920.84		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	1923.760							
Day's Low	1920.840		MSCI Bahrain Net TR USD	439.26	439.30	-0.01%	-0.01%	1.12%
YTD Change	-3.20%							
Volume Mn	2,472.29							
Value Traded Mn	1.043							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.44	2.33%	ALUMINIUM BAHRAIN BSC	0.96	-0.52%	AL SALAM BANK BSC	0.22	704.79
AL SALAM BANK BSC	0.22	0.94%	-	-	-	NATIONAL BANK OF I	0.50	570.14
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	-	-	-	BBK BSC	0.50	50.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	0.96	36.82
-	-	-	-	-	-	SEEF PROPERTIES	0.12	33.75

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Boursa Kuwait

Close	8,052.89		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-17.13	-0.21%	Industrials	770.12	771.24	-0.15%	2.34%	6.42%
Previous Close	8,070.02		Banks	2,016.64	2,019.07	-0.12%	0.60%	11.43%
Open	8,074.35		Consumer Service	1,107.53	1,085.96	1.99%	5.51%	10.90%
			Technology	1,105.80	1,120.35	-1.30%	-1.94%	6.29%
Day's High	8,077.04		Real Estate	1,646.29	1,654.41	-0.49%	3.48%	21.67%
Day's Low	8,032.45		Financial Services	1,502.54	1,516.88	-0.95%	1.58%	-0.53%
YTD Change	9.38%		Telecom	1,043.52	1,045.19	-0.16%	1.30%	2.54%
			Health Care	573.42	551.84	3.91%	-1.24%	25.12%
Volume Mn	0.26		Insurance	1,825.27	1,825.58	-0.02%	0.83%	-11.19%
Value Traded Mn	74.46		Basic Materials	910.58	911.89	-0.14%	0.00%	-0.07%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ADVANCED TECHNOLOGY CO	780.00	9.70%	AL TAMDEEN INVESTMENT CO	760.00	-5.00%	KUWAIT FINANCE HO	742.00	21915.43
KUWAIT HOTELS SAK	245.00	5.60%	KFIC INVEST KSCP	148.00	-4.52%	ALARGAN INTERNATI	114.00	19564.49
KUWAIT & GULF LINK TRANSPORT	61.40	4.60%	ALKOUT INDUSTRIAL PROJECTS C	1070.00	-4.46%	KUWAIT BUSINESS TC	131.00	14607.77
KUWAIT FINANCIAL CENTRE SAK	142.00	4.41%	INJAZZAT REAL STATE COMPANY	95.10	-4.42%	MENA REAL ESTATE C	117.00	10820.42
SHUAIBA INDUSTRIAL CO	178.00	4.09%	ALARGAN INTERNATIONAL REAL	114.00	-4.20%	NATIONAL INDUSTRII	240.00	9716.59

Source: FSC